



# MASSIVE Cost Projection and Set-Aside Intake Form

Please send form to:  
info@gomassive.com

25657 Southfield Road  
Southfield, MI 48075  
P: 833-466-2774  
F: 877-294-7893

## Client Information

Claimant: \_\_\_\_\_  
SSN: \_\_\_\_\_  
DOB: \_\_\_\_\_  
State of Residence: \_\_\_\_\_

## Injury Information

Date of Injury: \_\_\_\_\_  
Case/Event: \_\_\_\_\_  
Injuries: \_\_\_\_\_  
Preexisting Conditions: \_\_\_\_\_

### If Workers' Compensation:

Accepted Diagnoses/Body Parts: \_\_\_\_\_  
\_\_\_\_\_

Disputed Diagnoses/Body Parts: \_\_\_\_\_  
\_\_\_\_\_

Special Handling Instructions: \_\_\_\_\_  
\_\_\_\_\_

### Available MASSIVE Services (Please select/see page 2 for detailed descriptions):

- |   |                     |
|---|---------------------|
| <input type="checkbox"/> <b>Non-Medicare Cost Projection (NMCP)</b>         | <i>Fee: \$1,500</i> |
| <input type="checkbox"/> <b>Full Medical Cost Projection (Non-Itemized)</b> | <i>Fee: \$2,000</i> |
| <input type="checkbox"/> <b>Medicare Set-Aside with NMCP</b>                | <i>Fee: \$2,500</i> |
| <input type="checkbox"/> <b>MSA Submission to CMS</b>                       | <i>Fee: \$500</i>   |
| <input type="checkbox"/> <b>MSA Professional Administration</b>             | <i>Fee: \$1,000</i> |
| <input type="checkbox"/> <b>MSA Self-Administration Kit</b>                 | <i>Fee: \$250</i>   |
| <input type="checkbox"/> <b>Medicare Set-Aside without NMCP</b>             | <i>Fee: \$2,500</i> |
| <input type="checkbox"/> <b>Rush Service (within seven days)</b>            | <i>Plus 50%</i>     |
- Rush fee applies only to base fee (e.g., MSA) and not submission or administration

\_\_\_\_\_ Date Needed

### Settlement/Apportionment Information:

Full Case Value: \_\_\_\_\_ Actual Settlement: \_\_\_\_\_  
Medicare Liens (if any): \_\_\_\_\_ Other Liens: \_\_\_\_\_  
Attorneys' Fees: \_\_\_\_\_ Case Expenses: \_\_\_\_\_

#### MASSIVE Cost Projection/MSA Checklist of Additional Documents

Please provide copies of the following with your intake:

- First Report of Injury
- Last 2 Years of Medical Records
- Last 2 Years of Pharmacy Reports
- MSA or CMS Approved MSA (if available)
- Workers' Compensation/Carrier Information (if applicable)
- Signed Authorization (if MSA is to be submitted)



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### Available MASSIVE Services (Please select on page one above):

**Medicare Set-Aside with NMCP** - The MSA allocation determines what medical costs Medicare would pay for, if it was the primary payer for the sued-for injuries. The NMCP portion includes medical costs that Medicare generally does not pay for (such as most over-the-counter medication). We offer the combination of the MSA and NCMP at no additional charge to make up for this omission; however, we can also create an MSA without Non-Medicare expenses. Fee: \$2,500

**Non-Medicare Cost Projection (NMCP)** - This projection determines what medical costs will be missed by a MSA. It is used as a supplement to a MSA, as it only considers items that Medicare generally does not pay. *This will not be a complete projection for someone who is not covered by Medicare.* Fee: \$1,500

- All cost projections include non-medical costs such as home and vehicle modification, *professional* household services like gardening, transportation costs, and more. Please check here if you do not want these services included in the Cost Projection report.

**Full Medical Cost Projection (Non-Itemized)** - This projection determines all future medical costs but, does not separate between Medicare and Non-Medicare. This is the best option to project all future medicals for a person not covered by Medicare. Fee: \$2,000

**MSA Submission to CMS** - We will only submit the MSA to the Centers for Medicare & Medicaid Services (CMS) with your permission. Please note that CMS will likely not review Liability MSAs. Please allow 4-6 weeks for CMS to process and respond. Fee: \$500

\*\*\* We use usual, customary rates for our Cost Projections unless otherwise requested. If you prefer State Worker's Compensation Rates, Longshore, or any other rate, please notify us. We can use multiple for an additional charge.

<b>Select Rate(s):</b> <input type="checkbox"/> <b>Usual &amp; Customary</b> <input type="checkbox"/> <b>State WC Rates</b> <input type="checkbox"/> <b>Federal (Incl. Longshore &amp; Defense Base Act)</b>
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### Administration Services:

**Professional Administration by Ametros** - Ametros will professionally administer the MSA for life. This service includes a CareGuard card that functions like a health insurance card. Ametros' administration service will safeguard & extend the life of the MSA by providing negotiated savings for each claim. One-time fee: \$1,000.

**Self-Administration Kit** - Ametros will provide its Amethyst self-administration kit to the plaintiff including a *Healthcard*. This kit and card is designed to properly utilize the MSA while providing negotiated savings to the MSA account. One-time fee: \$250.

Did you know we have a secure online portal for case submission and document upload? Click "Login" at the top right corner on **GoMASSIVE.com** to take advantage of this service.