



MASSIVE Cost Projection and Set-Aside Intake Form

Please send form to:
info@gomassive.com

25657 Southfield Road
Southfield, MI 48075
P: 833-466-2774
F: 877-294-7893

Client Information

Claimant: _____

SSN: _____

DOB: _____

State of Residence: _____

If Workers' Compensation:

Accepted Diagnoses/Body Parts: _____

Disputed Diagnoses/Body Parts: _____

Injury Information

Date of Injury: _____

Case/Event: _____

Injuries: _____

Preexisting Conditions: _____

Special Handling Instructions: _____

Available MASSIVE Services (Please select/see page 2 for detailed descriptions):

- | | |
|---|---------------------|
| <input type="checkbox"/> Non-Medicare Cost Projection (NMCP) | <i>Fee: \$1,500</i> |
| <input type="checkbox"/> Full Medical Cost Projection (Non-Itemized) | <i>Fee: \$2,000</i> |
| <input type="checkbox"/> Medicare Set-Aside with NMCP | <i>Fee: \$2,500</i> |
| <input type="checkbox"/> MSA Submission to CMS | <i>Fee: \$500</i> |
| <input type="checkbox"/> MSA Professional Administration | <i>Fee: \$1,000</i> |
| <input type="checkbox"/> MSA Self-Administration Kit | <i>Fee: \$250</i> |
| <input type="checkbox"/> Medicare Set-Aside without NMCP | <i>Fee: \$2,500</i> |
| <input type="checkbox"/> Rush Service (within seven days) | <i>Plus 50%</i> |
- Rush fee applies only to base fee (e.g., MSA) and not submission or administration

_____ Date Needed

Settlement/Appportionment Information:

Full Case Value: _____

Actual Settlement: _____

Medicare Liens (if any): _____

Other Liens: _____

Attorneys' Fees: _____

Case Expenses: _____

MASSIVE Cost Projection/MSA Checklist of Additional Documents

Please provide copies of the following with your intake:

- First Report of Injury
- Last 2 Years of Medical Records
- Last 2 Years of Pharmacy Reports
- MSA or CMS Approved MSA (if available)
- Workers' Compensation/Carrier Information (if applicable)
- Signed Authorization (if MSA is to be submitted)



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Available MASSIVE Services (Please select on page one above):

Non-Medicare Cost Projection (NMCP) - This projection determines what medical costs will not be included in an MSA. It is used as a supplement to an MSA, as it only considers items that Medicare generally does not pay. *This will not be a complete projection for someone who is not covered by Medicare.* Fee: \$1,500

- All cost projections include non-medical costs such as home and vehicle modification, *professional* household services like gardening, transportation costs, and more. Please check here if you do not want these services included in the projection.

Full Medical Cost Projection (Non-Itemized) - This projection determines all future medical costs but does not separate between Medicare and Non-Medicare. This is the best option to project all future medicals for a person not covered by Medicare. Fee: \$2,000

Medicare Set-Aside with NMCP - This projection includes both an MSA and NMCP. The MSA allocation determines what medical costs Medicare would pay for if it was the primary payer for the sued-for injuries. Without the NMCP, it would not include medical costs that Medicare generally does not pay for (such as most over-the-counter medication). We include the NMCP at no charge to make up for this omission; however, we can also create an MSA without Non-Medicare expenses. Fee: \$2,500

MSA Submission to CMS - We will only submit the MSA to the Centers for Medicare & Medicaid Services (CMS) with your permission. Please note that CMS will likely not review Liability MSAs. Please allow 4-6 weeks for CMS to process and respond. Fee: \$500

*** We use usual, customary rates for our Cost Projections unless otherwise requested. If you prefer State Worker's Compensation Rates, Longshore or any other type of rate, please notify us. We can use multiple for an additional charge.

Select Rate(s):

Usual & Customary

State WC Rates

Longshore

Other: _____

Administration Services:

Professional Administration by Ametros - Ametros will professionally administer the MSA for life. This service includes a CareGuard card that functions like a health insurance card. Ametros' administration service will safeguard & extend the life of the MSA by providing negotiated savings for each claim. One-time fee: \$1,000

Self Administration Kit - Ametros will provide its Amethyst self-administration kit to the plaintiff including a *Healthcard*. This kit and card is designed to properly utilize the MSA while providing negotiated savings to the MSA account. One-time fee: \$250.

Did you know we have a secure online portal for case submission and document upload? Click "Login" at the top right corner on **gomassive.com** to take advantage of this service.